



Financial Ratio Resources at Springs Business Library

Print Resources:

- **Almanac of Business and Industrial Financial Ratios**
(HF 5681.R25.A342 - Located in Business Reference)
Provides financial ratios and statistics on industries arranged by SIC codes including SIC code #0400 through #8980. The information is compiled using the tax returns filed with the IRS. The most current edition is located in Business Reference and the older editions are located in the circulating collection, both by the call number listed above.
- **Finance Textbook Collection**
(Located on the last shelf in the Business Circulating Collection and designated with FIN-T)
Many of these sources will provide a basic description of financial ratios and equations as well as information about how to financially compare companies to other companies, companies to their perspective industries, and companies to market indices.
- **Financial Studies of the Small Business**
(Bus HG 4027.7 .F56 – Located in Business Reference)
Provides financial ratios and statistics for small business. Published by Financial Research Associates. The most current edition is located in Business Reference and the older edition is located in the circulating collection, both by the call number listed above.
- **Industry Norms and Key Business Ratios**
(HF 5681.R25.I53 - Located in Business Reference)
Provides financial ratios and statistics on over 800 industries arranged by SIC codes including SIC code #0100 through #8999. Published by Dun & Bradstreet. The most current edition is located in Business Reference and the older editions are located in the circulating collection, both by the call number listed above.
- **RMA Annual Statement Studies**
(HF 5681.B2.R6 - Located in Business Reference)
Provides financial ratios and statistics on industries arranged by SIC codes including SIC code #0111 through #9611 as well as by NAICS codes including NAICS code # 11112 through NAICS code # 92611. Published by RMA, the Risk Management Association, formerly known as Robert Morris Associates. The introduction defines and provides the equations for ratios and data found in the source. The most current edition is located in Business Reference and the older editions are located in the circulating collection, both by the call number listed above.

Electronic Databases:

- **Bloomberg Terminal**
(Black Double-screened Computer Terminal)
Provides company financial and ratio analysis. Once you login to the terminal, hit the red cancel button at the top left of the keyboard and this should take you to the Bloomberg University Help screen. Type "TK" where the cursor is at the top of the screen and then the company's name. Next, click on the company and type "FA". This should bring you to the financial analysis and ratio screen for that company. Ask a business librarian if you need assistance.
- **Hoovers**
(Computer Workstations in Business Library—no off-campus access)
Provides current company financial data and ratios and compares the company figures to the perspective industry as well as the market indices (an average figure of the 8,000 companies publicly traded on the New York Stock Exchange, the American Stock Exchange, and the Nasdaq). After running a search for the company name or ticker

symbol, click on the company profile link, then click on the financial link, and lastly click on comparison data.

- **Mergent**
(in Electronic Resources/Indexes <http://www.sc.edu/library/er/>)
Provides global business and financial information. The database includes current and archival U.S. Company data, international data, full text annual reports, SEC filings and historical stock prices. Also includes company financial ratios.
- **NetAdvantage (Standard and Poor's)**
(in Electronic Resources/Indexes <http://www.sc.edu/library/er/>)
Provides industry and company data, ratios, and statistics. Each industry survey is listed alphabetically by industry name and industry trends, industry operation information, key ratios and statistics, and comparative company ratio and financial analysis. Published by Standard & Poor's. Coverage from 1996 to present.
- **Value Line (coverage for past five years)**
Provides financial ratios and statistics, and is a comprehensive source of information and advice on approximately 1,700 stocks in 98 industries, the stock market, and the economy.

Web Resources:

- **Financial Ratios Summary**
<http://cpaclass.com/fsa/ratio-01a.htm>
Guide for financial ratio equations provided by CPAClass.com.
- **Harvard Baker Library Financial and Operating Ratios Guide**
<http://www.library.hbs.edu/ratio.htm>
Guide for financial and operating ratios and industry norms created by Carol Elsen of the Baker Library at the Harvard Business School.
- **University of Washington's Financial Ratios Calculator**
<http://www.lib.washington.edu/business/ratios/>
Interactive financial ratios calculator that users just enter the raw financial data found in the company's annual financial statements filed with the SEC. Provided by the Foster Business Library at the University of Washington.

Last Updated March 2011